

Matjhabeng Local Municipality



**PERFORMANCE AGREEMENT**

**MADE AND ENTERED INTO BY AND BETWEEN:**

**THE MUNICIPALITY OF MATJHABENG  
AS REPRESENTED BY THE ACTING MUNICIPAL MANAGER**

**MR. E. T. TSOAELI**

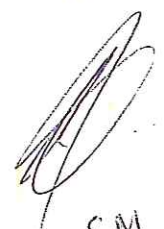
**AND**

**MRS. M. G. MOTHEKHE**

**THE EMPLOYEE OF THE MUNICIPALITY  
ACTING EXECUTIVE DIRECTOR: LED, HUMAN SETTLEMENTS AND  
PLANNING**

**FOR THE**

**FINANCIAL YEAR: 01 JULY 2017 - 15 AUGUST 2017**

  
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## PERFORMANCE AGREEMENT

### ENTERED INTO BY AND BETWEEN

The Municipality of Matjhabeng herein represented **MR. E. T. TSOAELI** in his capacity as Acting Municipal Manager (hereinafter referred to as the Employer)

And

**MRS. M. G. MOTHEKHE**, an Employee of the Municipality of Matjhabeng (hereinafter referred to as the Employee, in his capacity as Acting Executive Director: LED, Human Settlements and Planning.

### WHEREBY IT IS AGREED AS FOLLOWS:

#### 1. INTRODUCTION

- 1.1 The Employer has entered into a contract of employment with the Employee in terms of section 57(1) (a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The Employer and the Employee are hereinafter referred as "the Parties".
- 1.2 Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual Performance Agreement.
- 1.3 The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals.
- 1.4 The parties wish to ensure that there is compliance with Sections 57(4A), 57(4B) and 57(5) of the Systems Act.

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## 2. PURPOSE OF THIS AGREEMENT

- 2.1 Comply with the provisions of Section 57(1)(b),(4A) and (5) of the Systems Act as well as the Contract of Employment entered into between the parties;
- 2.2 Specify objectives and targets established for the Employee and to communicate to the Employee the Employer's expectations of the Employee's performance expectations and accountabilities;
- 2.3 Specify the Employee's accountabilities as set out in the performance objectives;
- 2.4 Monitor and measure performance against set targeted outputs;
- 2.5 Use the Performance Agreement as the basis for assessing the suitability of the Employee for permanent employment and/or to assess whether the Employee has met the performance expectations applicable to his/her job;
- 2.6 Appropriately reward the Employee in accordance with the Employer's performance management policy in the event of outstanding performance; and
- 2.7 Give effect to the Employer's commitment to a performance-orientated relationship with the Employee in attaining equitable and improved service delivery.

## 3. DELIVERY

- 3.1 This Agreement will commence on the 01 July 2017 and will remain in force until 15 August 2017 where after a new Performance Agreement and Personal Development Plan shall be concluded between the parties for the next financial year or any portion thereof.



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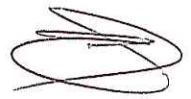
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- 3.2 The parties will review the provisions of this Agreement at end each of each acting term. The parties will conclude a new Performance Agreement that replaces this Agreement at least once a quarter and by not later than the beginning of each successive quarter of the year.
- 3.3 This Agreement will terminate on the termination of the Employee's contract of employment for any reason.
- 3.4 The content of this Agreement may be revised at any time during the abovementioned period to determine the applicability of the matters agreed upon.
- 3.5 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

#### 4. PERFORMANCE OBJECTIVES

- 4.1 The performance objectives sets out –
  - 4.1.1 The performance objectives and targets that must be met by the Employee; and
  - 4.1.2 The time frames within which those performance objectives and targets must be met.
- 4.2 The performance objectives and targets reflected are set by the Employer in consultation with the Employee and based on the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Employer, and shall include key objectives; key performance indicators; target dates and weightings.
- 4.3 The key objectives describe the main tasks that need to be done. The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved. The target dates describe the timeframe in which the work must be achieved. The weightings show the relative importance of the key objectives to each other.

  
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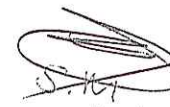
- 4.4 The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.

**5. PERFORMANCE MANAGEMENT AND DEVELOPMENT SYSTEM**

- 5.1 The Employee agrees to participate in the Performance Management and Development System that the Employer adopts or introduces for the Employer, management and municipal staff of the Employer.
- 5.2 The Employee accepts that the purpose of the Performance Management and Development System will be to provide a comprehensive system with specific performance standards to assist the Employer, management and municipal staff to perform to the standards required.
- 5.3 The Employer will consult with the Employee about the specific performance standards that will be included in the Performance Management and Development System as applicable to the Employee.

**6. THE EMPLOYEE AGREES TO PARTICIPATE IN THE PERFORMANCE MANAGEMENT AND DEVELOPMENT SYSTEM THAT THE EMPLOYER ADOPTS.**

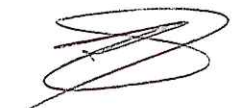
- 6.1 The Employee undertakes to actively focus towards the promotion and implementation of the Key Performance Areas KPA's (including special projects relevant to the employee's responsibilities) within the local government framework.
- 6.2 The criteria upon which the performance of the Employee shall be assessed shall consist of two components, both of which shall be contained in the Performance Agreement.
- 6.2.1 The Employee must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPA's) and the Core Managerial Competencies (CMC's) respectively.
- 6.2.2 Each area of assessment will be weighted and will contribute a specific part to the total score.
- 6.2.3 KPA's covering the main areas of work will account for 80% and CMC's will account for 20% of the final assessment.

  
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- 6.3 The Employee's assessment will be based on his/her performance in terms of the outputs/outcomes (performance indicators) identified, which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the Employer and Employee.

Identified Key Performance Area	% Weight
Local economic development (LED)	40%
Municipal Transformation and Institutional Development	0%
Municipal financial viability and management	20%
Good governance and Public participation	0%
Basic Services and Infrastructure Investment	40%
<b>TOTAL</b>	<b>100%</b>

- 6.4 The CMC's will make up the other 20% of the Employee's assessment score. CMC's that are deemed to be most critical for the Employee's specific job are reflected in the list below as agreed to between the Employer and Employee.

  
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CORE COMPETENCY REQUIREMENTS (CCR) FOR EMPLOYEES		
CORE MANAGERIAL COMPETENCIES (CMC)	√	WEIGHT
Strategic Capability and Leadership	√	10%
Programme and Project Management	√	
Financial Management	Compulsory	15%
Change Management	√	5%
Knowledge Management	√	
Service Delivery Innovation	√	
Problem Solving and Analysis	√	
People Management and Empowerment	Compulsory	15%
Client Orientation and Customer Focus	Compulsory	15%
Communication	√	
Honesty and Integrity	√	
CORE OCCUPATIONAL COMPETENCIES (COC)	√	
Competence in Self Management	√	
Interpretation of and implementation within the legislative and national policy frameworks	√	
Knowledge of Performance Management and Reporting	√	10%
Knowledge of global and South African specific political, social and economic contexts	√	
Competence in policy conceptualisation, analysis and implementation	√	10%
Knowledge of more than one functional municipal field / discipline	√	10%
Skills in Mediation	√	
Skills in Governance	√	10%
Competence as required by other national line sector departments	√	
Exceptional and dynamic creativity to improve the functioning of the municipality	√	

<i>CORE COMPETENCY REQUIREMENTS (CCR) FOR EMPLOYEES</i>		
<b>CORE MANAGERIAL COMPETENCIES (CMC)</b>	✓	<i>WEIGHT</i>
Knowledge of Developmental local Government	✓	
Total percentage	-	<b>100</b>

## 7. PERFORMANCE EVALUATIONS

7.1 The performance objectives sets out –

7.1.1 The standards and procedures for evaluating the Employee's performance; and

7.1.2 The intervals for the evaluation of the Employee's performance.


7.2 Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force.

7.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.

7.4 The Employee's performance will be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan (IDP).

7.5 The annual performance appraisal will involve:

7.5.1 Assessment of the achievement of results as outlined in the performance plan:

  
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7.5.1.1. Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.

7.5.1.2. An indicative rating on the five-point scale should be provided for each KPA.

7.5.1.3. The applicable assessment rating calculator (refer to paragraph 7.5.3 below) must then be used to add the scores and calculate a final KPA score.

#### 7.5.2 Assessment of the CMC's

7.5.2.1. Each CMC should be assessed according to the extent to which the specified standards have been met.

7.5.2.2. An indicative rating on the five-point scale should be provided for each CMC.

7.5.2.3. The applicable assessment rating calculator (refer to paragraph 7.5.1) must then be used to add the score and calculate a final CMC score.

#### 7.5.3 Overall rating

An overall rating is calculated by using the applicable assessment-rating calculator. Such overall rating represents the outcome of the performance appraisal.

7.6 The assessment of the performance of the Employee will be based on the following rating scale for KPA's and CMCs:



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Level	Terminology	Description	Rating				
			1	2	3	4	5
5	<b>Outstanding performance</b>	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.					
4	<b>Performance significantly above expectations</b>	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					
3	<b>Fully effective</b>	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.					
2	<b>Not fully effective</b>	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.					
1	<b>Unacceptable performance</b>	Performance does not meet the standard expected for the job. The review/assessment indicates that they employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.					

7.7 For purposes of evaluating the performance of the Employee, an evaluation panel constituted of the following persons will be established –


  
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- 7.7.1 Municipal Manager;
- 7.7.2 Chairperson of the Performance Audit Committee or the Audit Committee in the absence of a performance audit committee;
- 7.7.3 Member of the Mayoral Committee or Executive committee or in respect of a plenary type municipality, another member of council; and
- 7.7.4 Municipal Manager from another Municipality.

## 8. SCHEDULE FOR PERFORMANCE REVIEWS

- 8.1 The performance of each Employee in relation to his/her performance agreement shall be reviewed on the following dates with the understanding reviews in the first and third quarter may be verbal if performance is satisfactory:

First quarter	:	<b>July – September 2017</b>
Submission of evidence	:	30 October 2017
Evaluation	:	15 November 2017
Second quarter	:	<b>October-December 2017</b>
Submission of evidence	:	30 January 2018
Evaluation	:	15 February 2018
Third quarter	:	<b>January-March 2018</b>
Submission of evidence	:	30 April 2018
Evaluation	:	15 May 2018
Fourth quarter	:	<b>April-June 2018</b>
Submission of evidence	:	30 July 2018
Evaluation	:	15 August 2018



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- 8.2 The Employer shall keep a record of the mid-year review and annual assessment meetings.
- 8.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance.
- 8.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure A from time to time for operational reasons. The Employee will be fully consulted before any such change is made.
- 8.5 The Employer may amend the provisions for performance objectives whenever the Performance Management and Development System is adopted, implemented and/or amended as the case may be. In that case, the Employee will be fully consulted before any such change is made.

## 9. DEVELOPMENTAL REQUIREMENTS


The Pro Forma Personal Development Plan (PDP) (**Annexure B**) for addressing developmental gaps is attached as part of this document. Such Plan may be implemented and/or amended as the case may be after the each assessment. In that case, the Employee will be fully consulted before any such change or plan is made.

## 10. OBLIGATIONS OF THE EMPLOYER

10.1 The Employer shall-

10.1.1 Create an enabling environment to facilitate effective performance by the employee;

10.1.2 Provide access to skills development and capacity building opportunities;

  
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10.1.3 Work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;

10.1.4 On the request of the Employee delegate such powers reasonably required by the Employee to enable him/her to meet the performance objectives and targets established in terms of this Agreement; and

10.1.5 Make available to the Employee such resources as the Employee may reasonably require from time to time assisting him/her to meet the performance objectives and targets established in terms of this Agreement.

## 11. CONSULTATION

11.1 The Employer agrees to consult the Employee timeously where the exercising of the powers will have amongst others-

11.1.1 A direct effect on the performance of any of the Employee's functions;


11.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer; and

11.1.3 A substantial financial effect on the Employer.

11.2 The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in clause 11.1 as soon as is practicable to enable the Employee to take any necessary action with delay.

## 12. MANAGEMENT OF EVALUATION OUTCOMES

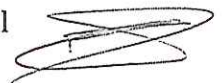
12.1 The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.

  
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- 12.2 A performance bonus between 5% to 14% of the Employees inclusive annual remuneration package may be paid to the Employee in recognition of outstanding performance.
- 12.3 The Employee will be eligible for progression to the next higher remuneration package, within the relevant remuneration band, after completion of at least twelve months (12) service at the current remuneration package on 30 June (end of financial year) subject to a fully effective assessment.
- 12.4 In the case of unacceptable performance, the Employer shall –
  - 12.4.1 Provide systematic remedial or developmental support to assist the Employee to improve his or her performance; and
  - 12.4.2 After appropriate performance counselling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

### 13. DISPUTE RESOLUTION

- 13.1 Any disputes about the nature of the Employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/or any other matter provided for, shall be mediated by –
  - 13.1.1 The MEC for local government in the province within thirty (30) days of receipt of a formal dispute from the Employee; or
  - 13.1.2 Any other person appointed by the MEC.
- 13.2 In the event that the mediation process contemplated above fails, clause 16 of the Contract of Employment shall apply.



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**14. GENERAL**

- 14.1 The contents of this agreement and the outcome of any review conducted in terms of the performance objectives and agreement may be made available to the public by the Employer.
- 14.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his/her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

**15. PERFORMANCE PLAN**

- 15.1 The Performance Plan defines the Council's expectations of the Senior Manager's performance agreement to which this document is attached and Section 57 (5) of the Municipal Systems Act, which provides that performance objectives and targets must be based on the key performance indicators as set in the Municipality's Integrated Development Plan (IDP) and as reviewed annually.
- 15.2 The following Performance Plan provides the details of the evidence that must be provided to show that a key objective has been obtained. The target dates describe the timeframe in which the work must be achieved. The weightings show the relative importance of the key objectives to each other.



## Annexure A

KPA: LED AND PLANNING												
WEIGHT: 40%												
OBJECTIVE	STRATEGY	KPI	BASELINE	WARD	ANNUAL TARGET	ANNUAL BUDGET	FUNDING SOURCE	RESPONSIBILITY	Q1	Q2	Q3	Q4
PROGRAM: DEVELOPMENT PLANNING												
Ensure the development and review of the Matjhabeng SDF and related implementation strategies in Matjhabeng	Review of the Matjhabeng SDF	A reviewed and approved SDF for Matjhabeng in terms of SPLUMA	Matjhabeng SDF was approved in 2013 but requires review in terms of the SPLUMA	All wards	1	R500 000	OPEX	LED & P			1 Matjhabeng SDF	
Promote sustainable development	Evaluate land availability for all land uses and formulation of sectoral development land development strategies	Annual land status quo report	A 2014 document exists which requires updating in order to understand the availability of land for all land uses.	All wards	1 Annual land status quo report	R0.00	-	LED & P		1 Annual land status quo report		
	Develop a guideline document for spatial planning layout standards for Matjhabeng	Guideline document	A consolidated and uniform set of planning guidelines is required for effective and uniform township layout planning in Matjhabeng.	All wards	1	R0.00	-	LED & P				1 Guideline document

# Matjhabeng Local Municipality

	Evaluation of a strategy for the provision of and re-allocation of surplus school erven in Matjhabeng	Approved strategy for utilization and re-development of surplus school erven	A large number of school erven are vacant that may be utilized for development.	All wards	1	R0.00	-	LED & P			1 Approved strategy for utilization and re-development of surplus school erven	
	Sunelex project	Facilitation of land acquisition and layout	Power purchase agreement, Land rental and rehabilitation agreements in progress.	Ward 36	1	R0.00	-	LED & P		1 Facilitation of land acquisition and layout		
	Welkom Walkway	Approved lease agreement and implementation of project	Redevelopment of the walkway by private initiative approved	Ward 32	1	R0.00	-	LED & P	1 lease agreement and implementation of project			
	Provision of land for the development of general public amenities: ESKOM areas, cemeteries, new clinics, fire stations, recreation areas, etc. in Matjhabeng	Approved site allocation and facilitation of development	The need for the development of new public amenities is constantly identified.	All wards	4	R0.00	-	LED & P			4 sites allocated	
To facilitate the effective marketing and development of commercial and	Identification, marketing, evaluation of development proposals and	Successful alienation and development of	Quarterly land marketing initiative.	All wards	20	R0.00	-	LED & P		5 land marketing initiative.	5 land marketing initiative.	5 land marketing initiative.

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industrial land in Matjhabeng	recommendations regarding the development of high potential commercial and industrial Municipal owned land in Matjhabeng	commercial and industrial land in Matjhabeng										
	Development /review of procedures regarding the alienation of land in Matjhabeng	Procedural guideline document regarding the land alienation process	Procedures were approved for the alienation of Municipal Land – but require continuous update to ensure effectiveness.	All wards	1	R0.00	-	LED & P		1 Procedural guideline document		
<b>PROGRAM: DEVELOPMENT CONTROL</b>												
To develop and implement the Matjhabeng Land Use Management Plan	To develop and implement a uniform Land Use Management Plan for Matjhabeng	1 Approved LUMS	Each unit of Matjhabeng has its own Town Planning Scheme. One uniform Land Use Management Plan	All wards	1	R1m	Department of Rural Development and Land Reform / COUNCIL	LED & P			1 Approved LUMS	
<b>PROGRAM: SMME, TRADE AND INVESTMENT</b>												
To create a conducive environment for SMME development	Monitor the Council Expenditure on SMME development	Number of Report Submitted to Council	0	All wards	4 Report	R0.00	-	LED & P	1 Report	1 Report	1 Report	1 Report

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Matjhabeng Local Municipality

	on quarterly basis											
	Procure an advanced technology to digitalise SMME administration	Software and hardware are procured by June 2018	0	All wards	1 Software and hardware are procured	150 000	COUNCIL	LED & P	1 Software and hardware procured			
	Partnering with relevant stakeholders for SMME development	Partnerships sourced and concluded by June 2018	1	All wards	4 Partnerships sourced	R0.00	-	LED & P				4 Partnerships sourced
	Host SMME Expo and Conference to promote small businesses and create network platforms	SMME Expo and Conference by end March 2018	3	All wards	1 SMME Expo and Conference	R150 000	COUNCIL & External	LED & P			1 SMME Expo and Conference	
investment attraction destination	Revise current incentives	Current incentives are revised and approved by Council by June 2017	0	All wards	1 Revised current incentives	R300 000	COUNCIL	LED & P	1 current incentives Strategy revised			
PROGRAM: AGRICULTURE AND MINING PROJECTS												
To create the suitable environment for	Acquire suitable	Number of suitable	1	All wards	1 suitable grazing	R20m	Department of Rural	LED & P			1 suitable grazing and	

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# Matjhabeng Local Municipality

sustainable agricultural production	grazing and arable agricultural land which will be used by the emerging farmers in Matjhabeng Local Municipality	grazing and arable agricultural land acquired			and arable agricultural land for 4 emerging farmers		Development and Land Reform				arable agricultural land for 4 emerging farmers	
	Upgrade infrastructure of 4 municipal farms	Improved state of agricultural infrastructure in Municipal Farms	3	All wards	Infrastructure upgrade on 4 municipal farms	R1 591 026	COUNCIL (Capital Budget)  Dept. of Agriculture  Dept. Rural Development and Land Reform	LED & P		Infrastructure upgraded on 4 municipal farms		
	Establish 1 organic Fertilizer plant, Feedlot, Non GMO maize and hydroponics farming in Matjhabeng Local Municipality (Welkom)	Number of Fertilizer plant, Feedlot, Non GMO maize and hydroponics to be established	0	30	1 organic Fertilizer plant, Feedlot, Non GMO maize and hydroponics farming in Matjhabeng Local Municipality (Welkom)	R2m	The Phodi-Green Company COUNCIL	LED & P		1 organic Fertilizer plant, Feedlot, Non GMO maize and hydroponics farming in Matjhabeng Local Municipality (Welkom)		



# Matjhabeng Local Municipality

Provide 1 requisite infrastructure to stray livestock and a trading livestock market by June 2018	Existence of livestock impoundment and livestock trading Centre in Matjhabeng Local Municipality	0	30	1 requisite infrastructure to stray livestock provided	R18,5m	COUNCIL	LED & P		1 requisite infrastructure to stray livestock and a livestock trading market provided		
Develop a temporary livestock management plan in Matjhabeng Local Municipality	1 temporary livestock management plan developed	0	9	1 temporary livestock management plan developed	R0.00	-	LED & P		1 temporary livestock management plan developed		
Facilitate skills development and capacity building of farmers	3 skills development and capacity building facilitated to farmers	4	All wards	3 skills development and capacity building facilitated to farmers	R100 000, 00	Lejweleputswa District Municipality, COUNCIL and SEDA. National Department of Agriculture, Forestry & Fisheries	LED & P				3 skills development and capacity building facilitated to farmers
To facilitate the planning and the construction of a Fruit and Vegetable	Number of Fruit and Vegetable drying and inlay factory	0	All wards	1	R200 000, 00	COUNCIL	LED & P		1 Fruit and Vegetable drying and inlay factory		

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# Matjhabeng Local Municipality

	drying and inlay factory in Matjhabeng Local Municipality	to be implemented										
	To ensure that revenue due is paid from all leased municipal farms and including commonage farms	Percentage to be achieved	20%	All wards	60%	R0.00	-	LED & P	10%	20%	40%	50%
	Identify and facilitate agro-processing and value adding projects	Number of value adding / agro processing initiatives to be promoted and supported	3	All wards	4 agro-processing and value adding projects	R0.00	COUNCIL and External Funding	LED & P	4 agro-processing and value adding projects			
Stimulate and promote small scale mining within Matjhabeng Local Municipality	By supporting and facilitating the development of identified Small Scale Miners	Number of small scale miners assisted	4	All wards	5 Small Scale Miners	R0.00	-	LED & P				5 small scale miners
To facilitate the planning and negotiate the Mining Social	Negotiate and Finalise the SLP by Mining Houses	Number of Mining Social Plan Concluded	5	All wards	5	R0.00	External Mines	LED & P		2 Plans Concluded		

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# Matjhabeng Local Municipality

Plans with Mining Houses operating in Matjhabeng Local Municipality	To support the enterprise development of the Mini-Butcheries Programme initiated by SPATA as part of their Broad-Based Black Economic Empowerment	Number of Mini-Butcheries Programme initiated by SPATA	0	All wards	10	R250 000	SPARTA Baby Beef (Pty) Ltd Group and Matjhabeng Local Municipality  DESTE	LED & P				Mini-Butcheries Programme
	Facilitate the project plan and implementation of light industrial area in Meloding (Virginia)	Purchasing and renovation of identified building which will be used as the light industrial Park by SMME's in Virginia	0	5	1	R5m	External  Molopo / Tetra 4	LED & P			1 light industrial area in Meloding (Virginia)	
	Facilitate the reduction of current municipal dump and recycle usable material thereby reduce waste and find	Number of recycling projects to be supported	2	All wards	4	R200.000	External	LED & P		4 recycling projects supported		

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	alternative use and products											
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KPA: BASIC SERVICES AND INFRASTRUCTURE INVESTMENT												
WEIGHT:40%												
OBJECTIVE	STRATEGY	KPI	BASELINE	WARD NO	ANNUAL TARGET	ANNUAL BUDGET	FUNDING SOURCE	RESPONSIBILITY	Q1	Q2	Q3	Q4
PROGRAMME: BNG & FLISP												
To facilitate development of sustainable integrated human settlement	Evenly distribute 2000 units in designated wards of Matjhabeng Local Municipality by the end of June 2018	Number of sites released for BNG and Intervention Programmes(Land Restitution, Military Veteran Programme, Racial Integration Program)	none	All wards	2000 sites	R 100 947 per unit	Provincial Department of Human Settlements.	LED & P				2000 sites
	Finance-Linked Individual Subsidy Program(FLISP)	Number of sites released through FLISP	none	All wards	Number of applications received		Financial Institutions  Private Funding  Provincial Department of Human Settlements	LED & P				50 Sites
	Facilitate provision of 1761 serviced sites through Land Availability Agreement for low/Middle/Hig	Number of sites released through: • Land Availability Agreements (LAA)	1761 Flamingo Park = 529 Jerusalem Park = 881 Flamingo Lake =351	34, 25,	1761	Per allocation	Provincial Department of Human Settlements.  COUNCIL	LED & P				580

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Matjhabeng Local Municipality

KPA: BASIC SERVICES AND INFRASTRUCTURE INVESTMENT												
WEIGHT:40%												
OBJECTIVE	STRATEGY	KPI	BASELINE	WARD NO	ANNUAL TARGET	ANNUAL BUDGET	FUNDING SOURCE	RESPONSIBILITY	Q1	Q2	Q3	Q4
	h income areas for next financial year						PPP Initiatives Financial Institutions					
PROGRAMME: DE-REGISTRATION, FORMALIZATION & RE-LOCATION												
	Implement a programme for the deregistration of abandoned sites in Matjhabeng Local Municipality by June 2017	Number of abandoned deregistered sites identified and transferred in Matjhabeng in June 2018	500	All wards	500	R 2million	COUNCIL	LED & P		50	200	250
	Identify and transfer 500 old stock houses in Matjhabeng to qualifying occupants by June 2018	Number of applications received	100	All wards	500	R10. 5 million	Provincial Department of Human Settlements	LED & P			250	250
PROGRAMME: HOUSING SUBSIDY SYSTEM (HSS), HOUSING SECTOR PLAN												



Matjhabeng Local Municipality

KPA: BASIC SERVICES AND INFRASTRUCTURE INVESTMENT												
WEIGHT:40%												
OBJECTIVE	STRATEGY	KPI	BASELINE	WARD NO	ANNUAL TARGET	ANNUAL BUDGET	FUNDING SOURCE	RESPONSIBILITY	Q1	Q2	Q3	Q4
To obtain Accreditation status of Housing Personnel to comply with relevant legislation	Provide training to 5 staff members in the Housing Unit by June 2018.	Number of Housing Unit staff trained	none	All wards	5 staff members trained	R 500 000	Provincial Department of Human Settlements  External Funding	LED & P	5 staff members trained			
	Develop and submit 1 level 1 business plan	Developed Level 1 Business Plan	None	All wards	1 Level 1 Business Plan					1 Business Plan submitted		
Implement control measures to alleviate and mitigate audit queries.	Develop and implement audit query action plan by January 2018	Number of audit queries addressed	100%	All wards	100% queries received		COUNCIL	LED & P			50%	100%
PROGRAMME: COMPLIANCE NATIONAL TEMPLATE & STAKEHOLDERS MANAGEMENT												
To facilitate the implementation of Presidential Intervention Package for in distressed communities in identified Mining Towns.	Unlock funding and project packaging include development of important Plans	Letter of Funding Confirmation  Project Packaging Report  Development of Plans	0	All Wards	1 letter  1 Report on project packaging  5 Plans	-	National Department of Human Settlements	LED & P	Confirmation Letter	Project packaging report		Finalised plans

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Matjhabeng Local Municipality

KPA: BASIC SERVICES AND INFRASTRUCTURE INVESTMENT												
WEIGHT:40%												
OBJECTIVE	STRATEGY	KPI	BASELINE	WARD NO	ANNUAL TARGET	ANNUAL BUDGET	FUNDING SOURCE	RESPONSIBILITY	Q1	Q2	Q3	Q4
	develop plans to formalize 21 informal settlements in 5 wards by June 2017.	Number of plans to formalised in informal settlements in identified wards	0	22, 16, 1, 25 and 2	21 formalised settlements	R6 000 000	MIG	LED & P	Ward 22	Ward 16	Ward 25 and Ward 1	Ward 2
To outline planning of the department through implementation of the housing sector Plan,	Develop and approve 1 municipal housing sector plan	1 approved Housing sector plan	none	All wards	1 housing sector plan	R 1 000 000	Department of Human Settlements and COUNCIL	LED & P				1 Housing Sector Plan

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## Appendix B

### 16. PERSONAL DEVELOPMENT PLAN (PDP)


16.1 A Municipality should be committed to –

- a) The continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and
- b) Managing training and development within the ambit of relevant national policies and legislation.

16.2 A Municipality should follow an integrated to Human Resources management, that is:

- a) Human Resources development forms an integral part of human resources planning and management.
- b) In order for training and development strategy and plans to be successful, it should be based on sound Human Resources (HR) practises, such as the (strategic) HR plan, job profiles, the result of regular performance appraisals and career pathing.
- c) To ensure the necessary linkages with performance management, the Performance Management and Development System, provides for the Personal Development Plans to be included in their annual performance agreements. Such approach will also ensure the alignment of the individual performance objectives with municipality strategic objectives, and that training and development needs can be identified through performance management and appraisal.
- d) Career-pathing ensures that employees are placed and developed in jobs according to aptitude and identified potential. Through training and development they can acquire the necessary competencies to prepare them for future positions.
- e) Personal Development Plans are compiled for individual employees and the data collected from all the employees in the municipality, forms the basis for the Work Place Skills Plan, which municipalities are required to compile as basis for all training and education activities in the municipality in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority.

16.3 The aim of the PDP is to identify, prioritise and implement training needs.



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16.4 Compiling the PDP (Appendix A):

- a) Competency assessment instruments should be established and utilised to assist with the objective assessment of employees' competencies against their job specific competency profiles and managerial competencies at a given period in time with the purpose of identifying trainings needs or gaps.
- b) Training needs should be aligned to organisation objectives and the individual's specific job (objectives and competencies) and secondly focused on individual career needs; however this needs to be position related.
- c) Next the training needs to be prioritised (1 to 2), since it may not be possible to address all the identified training needs within a specific financial year. Training needs to be addressed in a phased and prioritised basis.
- d) Consideration must be given to the expected outcomes, column 2; so that once the intervention is completed the impact can be measured against the relevant indicators.
- e) An appropriate training intervention should be identified and the outcome to be achieved but with due regard to cost effectiveness. These should be listed in column 3.
- f) Guidelines regarding the number of training days per employee and the nominations of employees: an employee should on average have at least five (5) days per financial year and not unnecessarily withdrawn from training interventions.
- g) Column 4: The suggested mode of delivery refers to chosen methodology that is deemed most relevant to ensure transfer of skills. The training intervention should impact on delivery back in the work place.
- h) The suggested time frames (Column 5) enables managers to effectively plan for the annum e.g. so that not all employees are away at the same time.
- i) Work opportunity provided to practise skill/development areas (Column 6) further ensure internalisation of information gained as well as return on investment.
- j) Column 7: Provides the employee with a support person that could act as coach or mentor with regard to the area of development.

## PERSONAL DEVELOPMENT PLAN OF MRS. M G MOTHEKHE

Compiled on (Date): 01 July 2017

1. Skills / Performance Gap (in order of priority)	2. Outcomes Expected (measurable indicators: quality, quantity, time frames)	3. Suggested Training and/ or Development Activity	4. Suggested Mode of Delivery	5. Suggested Time Frames	6. Work Opportunity created to practice skill / development area	7. Support Person
<i>Example: Appraise performance of managers</i>	<i>The manager will be able to enter into PM contracts with all direct reports/appraise them against set criteria with the next quarter</i>	<ul style="list-style-type: none"> <li>• PM course (theoretical and practical)</li> <li>• Coaching in work place</li> <li>• Indicate unit standards</li> </ul>	<i>External provider in line with unit standard, not exceeding R6000</i>	<i>March 09</i>	<i>Appraisals of managers reporting to him</i>	<i>Senior Manager, Training</i>

  
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Thus done and signed at **WELKOM** on this the \_\_\_\_\_ day **July** of **2017**.

**AS WITNESSES:**

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**MRS. M. G. MOTHEKHE**

**ACTING EXECUTIVE DIRECTOR:**

**LED & PLANNING**

2. 

Thus done and signed at WELKOM on this the 13 day of JULY 2017.

**AS WITNESSES:**

1. 

  
**MR. E.T. TSOAELI**

**ACTING MUNICIPAL MANAGER**

2. IVAKA



**Generic Core Management Criteria (CMC) and Standards**

Criteria	Description	Generic Standards for 'fully effective' Performance
1. Strategic Capability And Leadership	Provides a vision, sets the direction for the organization and/or unit and inspires others to deliver on the organizational mandate	<ul style="list-style-type: none"> <li>◊ Gives direction to team in realizing the organization's strategic objectives;</li> <li>◊ Impacts positively on team morale, sense of belonging and participation;</li> <li>◊ Develops detailed action plans to execute strategic initiatives;</li> <li>◊ Assists in defining performance measures to evaluate the success of strategies;</li> <li>◊ Achieves strategic objectives against specified performance measures;</li> <li>◊ Translates strategies into action plans;</li> <li>◊ Secures co-operation from colleagues and team members;</li> <li>◊ Seeks mutual benefit/win-win outcomes for all concerned;</li> <li>◊ Supports stakeholders in achieving their goals;</li> <li>◊ Inspires staff with own behaviour – "walks the talk";</li> <li>◊ Manages and calculates risks;</li> <li>◊ Communicates strategic plan to the organization; and</li> <li>◊ Utilizes strategic planning methods and tools.</li> </ul>
2. Programme and Project Management	Plans, manages, monitors and evaluates specific activities in order to deliver the desired outputs and outcomes.	<ul style="list-style-type: none"> <li>◊ Establishes broad stakeholder involvement and communicates the project status and key milestones;</li> <li>◊ Defines roles and responsibilities for project team members and clearly communicates expectations;</li> <li>◊ Balances quality of work with deadlines and budget;</li> <li>◊ Identifies and manages risks to the project by assessing potential risks and building contingencies into project plan;</li> <li>◊ Uses computer software programmes to help manage project; and</li> <li>Sets and manages service level agreements with contractors.</li> </ul>

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